# Wills vs. Trusts?

## It's *Not* About the Documents . . . It's About the Results

*This is truly an educational session. Join us for a thought-provoking discussion of the basics of estate planning and discover which plan is right for you and your loved ones.*

### YOU should attend if:

- ❑ You want to learn about the Federal Estate and Gift Tax law changes.
- ❑ You want to learn about Virginia's new Power of Attorney and Advance Medical Directive Laws.
- ❑ You want to protect the inheritance you leave behind FOR YOUR FAMILY'S use only.
- ❑ You wish to learn more about PROBATE and how to avoid it.
- ❑ You have a Will that is more than 3 YEARS OLD or it was created IN ANOTHER STATE.

### What we will discuss:

- ❑ How the SECURE Act impacts your estate plan.
- ❑ The change to Virginia's Power of Attorney and Health Care Laws (Advance Medical Directive) and their impact on you and your family.
- ❑ How Probate and unnecessary delays and costs can be avoided.
- ❑ How to provide for your own care and well-being, and that of your loved ones even if you become mentally incapacitated.
- ❑ Maximizing total control of your property, your assets and your privacy during life.
- ❑ The pitfalls of joint ownership, especially with family members.
- ❑ How you can protect your children's inheritance from predators, greedy non-family members, and bad marriages.

### WEBINAR DATES

**Join us! Don't put off hearing this valuable information.**

**WILLS vs. TRUSTS WEBINARS**

**Thursday, May 28 • 2 p.m.**

**Monday, June 15 • 10 a.m.**

**Wednesday, June 25 • 2 p.m.**

**Virtual consultation appointments, with an attorney, available in addition to in-person meetings for your estate planning needs.**

**To Register**
**Call (757) 220-8114 or**
**at www.carrellblanton.com/seminars**

***presented by***

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TRUST & ESTATE PLANNING ■ PROBATE & ESTATE ADMINISTRATION ■ BUSINESS PLANNING